



Degrees of Freedom  $\rightarrow 2$

Reference-Moving Frame Relationship:

$$\dot{\theta}_{MR} = \dot{\theta}_{PR} = \dot{\theta}_{PS} + \dot{\theta}_{SR}$$

Assuming no-slip conditions,

$$\begin{aligned} v_{SR} &= -r_S \dot{\theta}_{SR} \\ v_{PR} &= v_{SR} + r_P \dot{\theta}_{PR} = -r_S \dot{\theta}_{SR} + r_P \dot{\theta}_{PR} \end{aligned}$$

Total Translational Kinetic Energy,

$$E_{K,T} = \frac{1}{2} m_S v_{SR}^2 + \frac{1}{2} m_P v_{PR}^2$$

$$E_{K,T} = \frac{1}{2} m_S r_S^2 \dot{\theta}_{SR}^2 + \frac{1}{2} m_P (-r_S \dot{\theta}_{SR} + r_P \dot{\theta}_{PR})^2$$

$$E_{K,T} = \frac{1}{2} m_S r_S^2 \dot{\theta}_{SR}^2 + \left( \frac{1}{2} m_P r_S^2 \dot{\theta}_{SR}^2 + \frac{1}{2} m_P r_P^2 \dot{\theta}_{PR}^2 - m_P r_S r_P \dot{\theta}_{SR} \dot{\theta}_{PR} \right)$$

Total Rotational Kinetic Energy,

$$E_{R,T} = \frac{1}{2} I_S \dot{\theta}_{SR}^2 + \frac{1}{2} I_P \dot{\theta}_{PR}^2$$

$$E_{R,T} = \frac{1}{2} I_S \dot{\theta}_{SR}^2 + \frac{1}{2} I_P \dot{\theta}_{PR}^2$$

Total Potential Energy,

$$U = -m_P g r_P \cos \theta_{PR}$$

Non-conservative Work from Input Torque,

$$\delta W = \tau \delta \theta_{PS} = \tau \delta \theta_{PR} - \tau \delta \theta_{SR}$$

Non-conservative Work due to Damping from the Gearing Mechanisms,

$$\delta W = -b r \dot{\theta}_{PS} (\delta r \theta_{PS}) = -b r^2 \dot{\theta}_{PS} \delta \theta_{PS} = -b r^2 \dot{\theta}_{PR} \delta \theta_{PR} + b r^2 \dot{\theta}_{SR} \delta \theta_{SR}$$

Using Lagrange Method,

$$\begin{aligned} [(m_S + m_P)r_S^2 + I_S]\ddot{\theta}_{SR} - m_P r_S r_P \ddot{\theta}_{PR} &= -\tau + br^2 \dot{\theta}_{SR} \\ [m_P r_P^2 + I_P]\ddot{\theta}_{PR} - m_P r_S r_P \ddot{\theta}_{SR} + m_P g r_P \sin \theta_{PR} &= \tau - br^2 \dot{\theta}_{PR} \end{aligned}$$

Simplifying, we get,

(1),

$$\begin{aligned} \ddot{\theta}_{PR} &= \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} \ddot{\theta}_{SR} - \frac{br^2}{m_P r_S r_P} \dot{\theta}_{SR} + \frac{\tau}{m_P r_S r_P} \\ \ddot{\theta}_{PR} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \ddot{\theta}_{SR} + \frac{m_P g r_P}{[m_P r_P^2 + I_P]} \sin \theta_{PR} &= \frac{\tau - br^2 \dot{\theta}_{PR}}{[m_P r_P^2 + I_P]} \end{aligned}$$

or (2),

$$\begin{aligned} \ddot{\theta}_{SR} &= \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \ddot{\theta}_{PR} + \frac{br^2}{[(m_S + m_P)r_S^2 + I_S]} \dot{\theta}_{SR} - \frac{\tau}{[(m_S + m_P)r_S^2 + I_S]} \\ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} \ddot{\theta}_{PR} - \ddot{\theta}_{SR} + \frac{m_P g r_P}{m_P r_S r_P} \sin \theta_{PR} &= \frac{\tau - br^2 \dot{\theta}_{PR}}{m_P r_S r_P} \end{aligned}$$

(1) and (2) give rise to,

$$\begin{aligned} \left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\} \ddot{\theta}_{SR} - \frac{br^2}{m_P r_S r_P} \dot{\theta}_{SR} + \frac{m_P g r_P}{[m_P r_P^2 + I_P]} \sin \theta_{PR} + \frac{br^2}{[m_P r_P^2 + I_P]} \dot{\theta}_{PR} &= \frac{\tau}{[m_P r_P^2 + I_P]} - \frac{\tau}{m_P r_S r_P} \\ \left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\} \ddot{\theta}_{PR} + \frac{m_P g r_P}{m_P r_S r_P} \sin \theta_{PR} + \frac{br^2}{m_P r_S r_P} \dot{\theta}_{PR} - \frac{br^2}{[(m_S + m_P)r_S^2 + I_S]} \dot{\theta}_{SR} &= \frac{\tau}{m_P r_S r_P} - \frac{\tau}{[(m_S + m_P)r_S^2 + I_S]} \end{aligned}$$

Converting to State-Space,

$$\begin{aligned} z_1 &= \theta_{SR} \\ z_2 &= \theta_{PR} \\ z_3 &= \dot{z}_1 = \dot{\theta}_{SR} \\ z_4 &= \dot{z}_2 = \dot{\theta}_{PR} \end{aligned}$$

$$\begin{aligned} \dot{z}_3 &= \frac{\frac{br^2}{m_P r_S r_P}}{\left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\}} z_3 - \frac{\frac{m_P g r_P}{[m_P r_P^2 + I_P]}}{\left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\}} \sin z_2 \\ &\quad - \frac{\frac{br^2}{[m_P r_P^2 + I_P]}}{\left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\}} z_4 + \frac{\frac{\tau}{[m_P r_P^2 + I_P]}}{\left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\}} \\ &\quad - \frac{\frac{\tau}{m_P r_S r_P}}{\left\{ \frac{[(m_S + m_P)r_S^2 + I_S]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[m_P r_P^2 + I_P]} \right\}} \\ \dot{z}_4 &= \frac{\frac{br^2}{[(m_S + m_P)r_S^2 + I_S]}}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}} z_3 - \frac{\frac{m_P g r_P}{m_P r_S r_P}}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}} \sin z_2 \\ &\quad - \frac{\frac{br^2}{m_P r_S r_P}}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}} z_4 + \frac{\frac{\tau}{m_P r_S r_P}}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}} \\ &\quad - \frac{\frac{[(m_S + m_P)r_S^2 + I_S]}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}}}}{\left\{ \frac{[m_P r_P^2 + I_P]}{m_P r_S r_P} - \frac{m_P r_S r_P}{[(m_S + m_P)r_S^2 + I_S]} \right\}} \end{aligned}$$

Linearizing the state-space expression and converting it into matrix form,

$$\dot{\mathbf{z}} = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & -\frac{\frac{mpgrp}{[mprp^2+lp]}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} & \frac{\frac{br^2}{mpr_srp}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} & -\frac{\frac{br^2}{[mprp^2+lp]}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} \\ 0 & -\frac{\frac{mpgrp}{mpr_srp}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} & \frac{\frac{br^2}{[(m_S+m_P)r_S^2+I_S]}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} & -\frac{\frac{br^2}{mpr_srp}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} \end{bmatrix} \mathbf{z} + \begin{bmatrix} 0 & 0 \\ \frac{1}{[mprp^2+lp]} & \frac{1}{mpr_srp} \\ \frac{1}{mpr_srp} & \frac{1}{[(m_S+m_P)r_S^2+I_S]} \\ \frac{1}{[mprp^2+lp]} & \frac{1}{mpr_srp} \\ \frac{1}{mpr_srp} & \frac{1}{[(m_S+m_P)r_S^2+I_S]} \end{bmatrix} \boldsymbol{\tau}$$

Hence, we have:

$$A = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & -\frac{\frac{mpgrp}{[mprp^2+lp]}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} & \frac{\frac{br^2}{mpr_srp}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} & -\frac{\frac{br^2}{[mprp^2+lp]}}{\left\{ \begin{array}{c} [(m_S+m_P)r_S^2+I_S] & mpr_srp \\ mpr_srp & [mprp^2+lp] \end{array} \right\}} \\ 0 & -\frac{\frac{mpgrp}{mpr_srp}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} & \frac{\frac{br^2}{[(m_S+m_P)r_S^2+I_S]}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} & -\frac{\frac{br^2}{mpr_srp}}{\left\{ \begin{array}{c} [mprp^2+lp] & mpr_srp \\ mpr_srp & [(m_S+m_P)r_S^2+I_S] \end{array} \right\}} \end{bmatrix}$$

$$B = \begin{bmatrix} 0 & 0 \\ \frac{1}{[mprp^2+lp]} & \frac{1}{mpr_srp} \\ \frac{1}{mpr_srp} & \frac{1}{[(m_S+m_P)r_S^2+I_S]} \\ \frac{1}{[mprp^2+lp]} & \frac{1}{mpr_srp} \\ \frac{1}{mpr_srp} & \frac{1}{[(m_S+m_P)r_S^2+I_S]} \end{bmatrix}$$